

January 18, 2024

THIS ORDER WAS NOT FILED AND ENTERED
WITHIN THE 3 MONTH TIME PERIOD.
LET THIS ORDER BE FILED NOTWITHSTANDING
PURSUANT TO RULE 9.5(2)

COURT FILE NUMBER 2301-03179
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



Justice of the Court of Queen's
Bench of Alberta



IN IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DYNAMIC ATTRACTIONS INC. and 2524604
ALBERTA LTD.

DOCUMENT **ORDER (Extension of Stay and Conditional Discharge of Monitor)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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File no.: 75459-2

DATE ON WHICH ORDER WAS PRONOUNCED: October 13, 2023
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice R. Neufeld

UPON the application (the "**Application**") of FTI Consulting Canada Inc. (the "**Monitor**"), in its capacity as court appointed Monitor of Dynamic Attractions Inc. and 2524604 Alberta Ltd.;

AND UPON having read the Application and the Sixth Report of the Monitor dated October 6, 2023 (the "**Sixth Report**"); **AND UPON** hearing from counsel for the Monitor and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Capitalized terms not otherwise defined in this Order have the meaning set forth in the Sixth Report.

Service

2. Service of the Application and Sixth Report is hereby validated and deemed good and sufficient, the time therefore is abridged to the time actually given, the Application is properly returnable today, and no person other than those persons served is entitled to service of the of the Application.

Extension of the Stay

3. The Stay Period (as defined in the ARIO) is extended until January 31, 2024.

Approval of Conduct and Fees

4. The actions, conduct, and activities of the Monitor and Burnet, Duckworth & Palmer LLP ("**BD&P**"), in its capacity as counsel to the Monitor, all as set forth in the Reports of the Monitor filed in these proceedings, are hereby approved.

5. The fees and disbursements of the Monitor for the period of March 9, 2023 to the filing of the Termination Certificate, as further detailed in the Reports of the Monitor filed in these proceedings, are hereby approved.

6. The fees and disbursements of BD&P, in its capacity as counsel to the Monitor for the period of March 9, 2023 to the filing of the Termination Certificate, as further detailed in the Reports of the Monitor filed in these proceedings, are hereby approved.

Discharge of The Monitor and Termination of CCAA Proceedings

7. Upon the Monitor filing with the Clerk of the Court a certificate in the form attached hereto as **Schedule "A"** (the "**Termination Certificate**") evidencing that all steps required to complete these CCAA proceedings have been completed:

- (a) the Monitor will have satisfied all of its duties and obligations pursuant to the CCAA and the Orders of the Court in respect of these CCAA proceedings save and except as set out in paragraph 10 hereof;
- (b) FTI Consulting Canada Inc. shall be discharged as Monitor of the Debtors and shall have no further duties, obligations or responsibilities as Monitor from and after such time, save and except as set out in paragraph 10 hereof;
- (c) these CCAA proceedings will be deemed terminated without further Order of this Court;

- (d) the Monitor and its respective affiliates and officers, directors, partners, employees and agents (collectively the "**Released Parties**") shall be released and discharged from any and all claims that any person may have or be entitled to assert against the Released Parties, whether known or unknown, matured or unmatured, foreseen or unforeseen, existing or hereafter arising, based in whole or in part on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the date of this Order in any way relating to, arising out of, or in respect of the CCAA proceedings, or with respect to its conduct in the CCAA proceedings (collectively, the "**Released Claims**"), and any such Released Claims are hereby released, stayed, extinguished and further barred and the Released Parties shall have no liability in respect thereof, provided that the Released Claims shall not include any claim or liability arising out of any gross negligence or willful misconduct on the part of the Released Parties; and
- (e) no action or other proceedings shall be commenced against any of the Released Parties in any way arising from or related to the CCAA proceedings, except with prior leave of this Court on at least seven days' prior written notice to the Released Parties.

8. The Monitor shall deliver a filed copy of the Monitor's Termination Certificate to the service list maintained in the CCAA proceedings.

9. Notwithstanding any provision of this Order and termination of the CCAA proceedings, nothing herein shall affect, vary, derogate from, limit or amend any of the protections in favour of the Monitor at law or pursuant to the CCAA, the ARIO or any other Order of this Court in the CCAA proceedings.

10. Notwithstanding the discharge of FTI Consulting Canada Inc. as Monitor herein and the termination of the CCAA proceedings upon the Monitor filing the Termination Certificate, the Court shall remain seized of any matter arising from the CCAA proceedings, and FTI Consulting Canada Inc. shall have the authority from and after the date of this Order to apply to this Court to address matters ancillary or incidental to the CCAA proceedings, notwithstanding the termination thereof. FTI Consulting Canada Inc. is authorized to take such steps and actions as it deems necessary to address matters ancillary or incidental to its capacity as Monitor before and following the termination of the CCAA proceedings, and in completing or addressing any such ancillary or incidental matters, FTI Consulting Canada Inc. shall continue to have the benefit of the provisions of the CCAA and provisions of all Orders made in the CCAA proceedings in relation to its capacity as Monitor, including all approvals, protections and stays of proceedings in favour of FTI Consulting Canada Inc. in its capacity as Monitor.

Service of Order

11. Service of this Order shall be deemed good and sufficient by serving the same on:

- (a) the persons listed on the service list attached maintained in the within proceedings; and
- (b) by posting a copy of this Order on the Monitor's website created for these proceedings.



J.C.K.B.A.

SCHEDULE "A"

Termination Certificate

See Attached

Termination Certificate

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DOCUMENT **Termination Certificate**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Burnet, Duckworth & Palmer LLP**
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File no.: 75459-2

RECITALS

- A. Pursuant to an Order of the Court of King's Bench of Alberta (the "**Court**") dated March 9, 2023, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of Dynamic Technologies Group Inc., Dynamic Attractions Ltd., Dynamic Entertainment Group Ltd., Dynamic Structures Ltd. and Dynamic Attractions Inc..
- B. Pursuant to an Order of the Court dated June 23, 2023, 2524604 Alberta Ltd. was added as a party to these proceedings, and only Dynamic Attractions Inc. and 2524604 Alberta Ltd. remain subject to these proceedings.
- C. Pursuant to paragraph 7 of the Order of Justice R. Neufeld made in these proceedings on October 13, 2023, the Monitor shall be discharged, and these proceedings shall be terminated upon the Monitor filing this Termination Certificate.

THE MONITOR HEREBY CERTIFIES the following:

1. All of the steps required to complete these proceedings have been completed on this ___ day of _____ and the Monitor is hereby discharged and these proceedings terminated.

**FTI CONSULTING CANADA INC.,
in its capacity as the court-appointed
Monitor of the Debtors and not in its
personal or corporate capacity.**

Per: _____

Name:

Title: